

Stock No : 8104

鍊寶科技股份有限公司

RiTdisplay Corporation



August, 2018

Agenda

- Sales Revenue
- Company capacity & Product Applications
- Financial Results

Sales Revenue

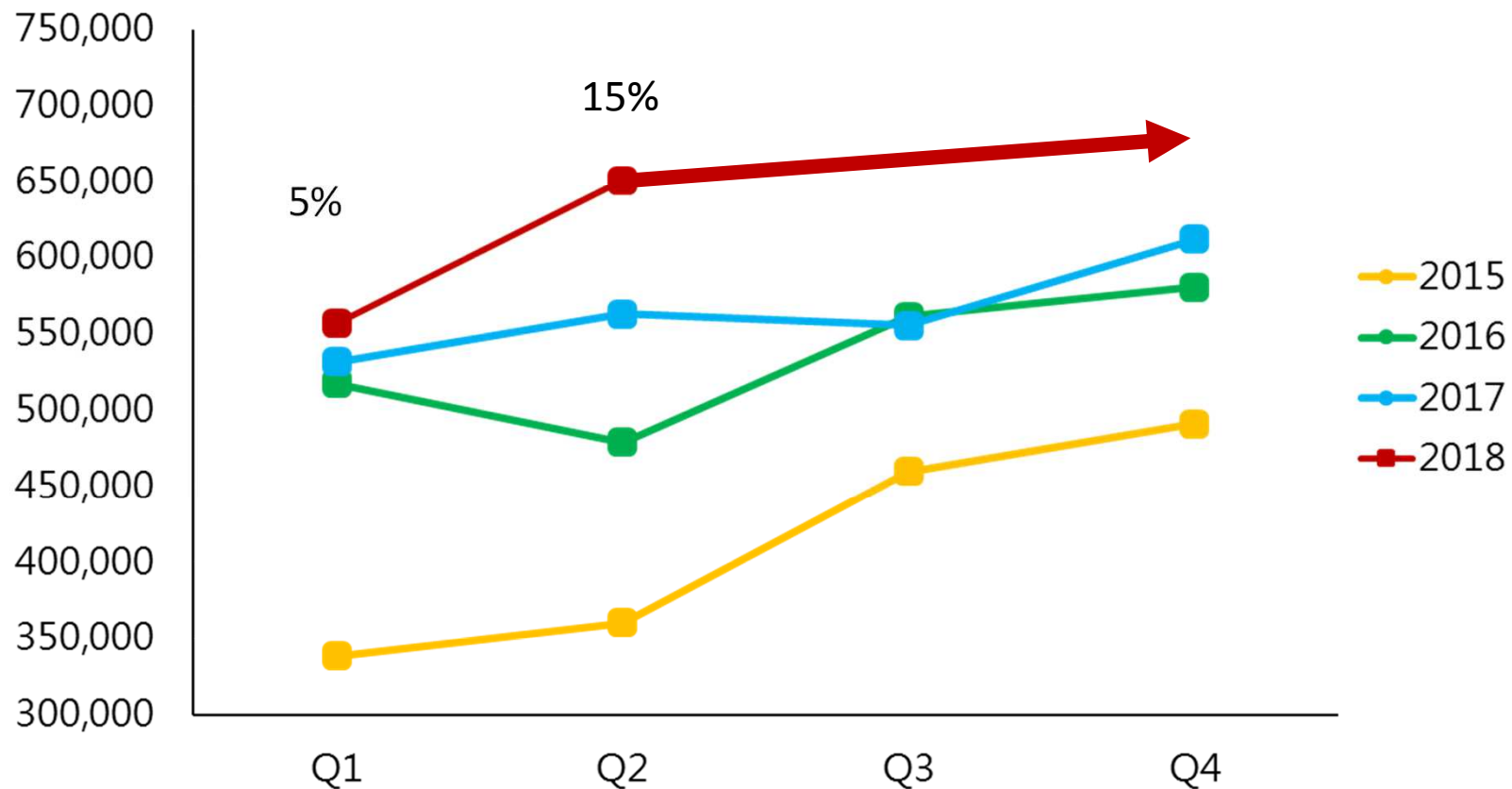
Sales Revenue

Amount :NTD \$ Thousands

The revenue hits a new high over the same period.

Amount :NTD \$ Thousands

Sales Revenue(by quarterly)-NTD

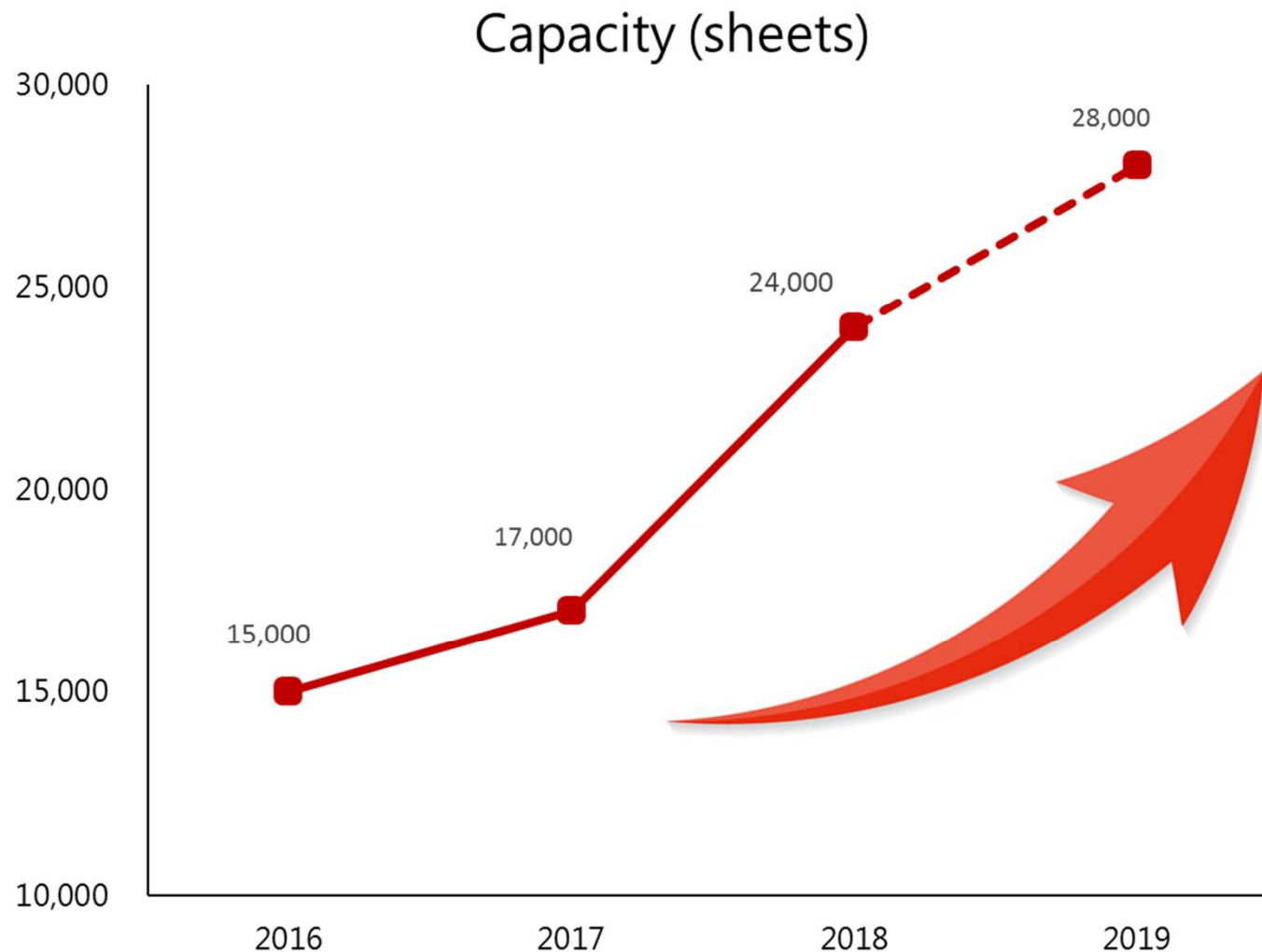


Company capacity & Product Applications

New Capacity Contribution

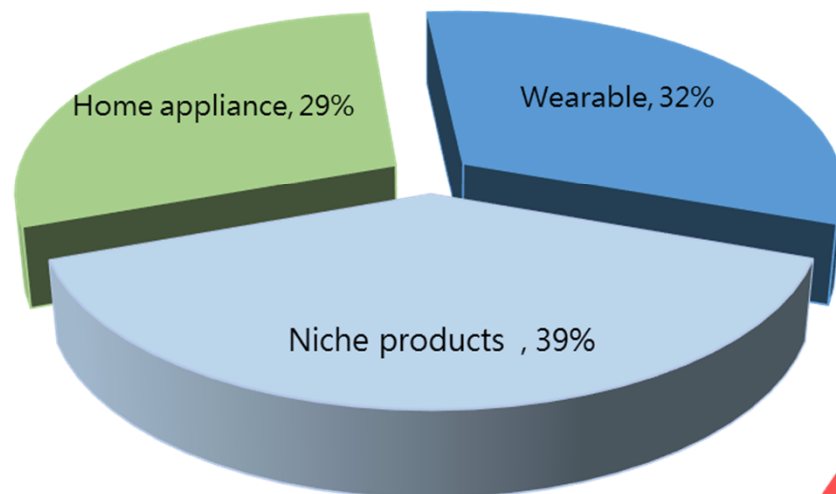
Original Capacity : G 2.5 Lines, 17,000 sheets/M

New line installed in Nov, 2017, full run in 2018.

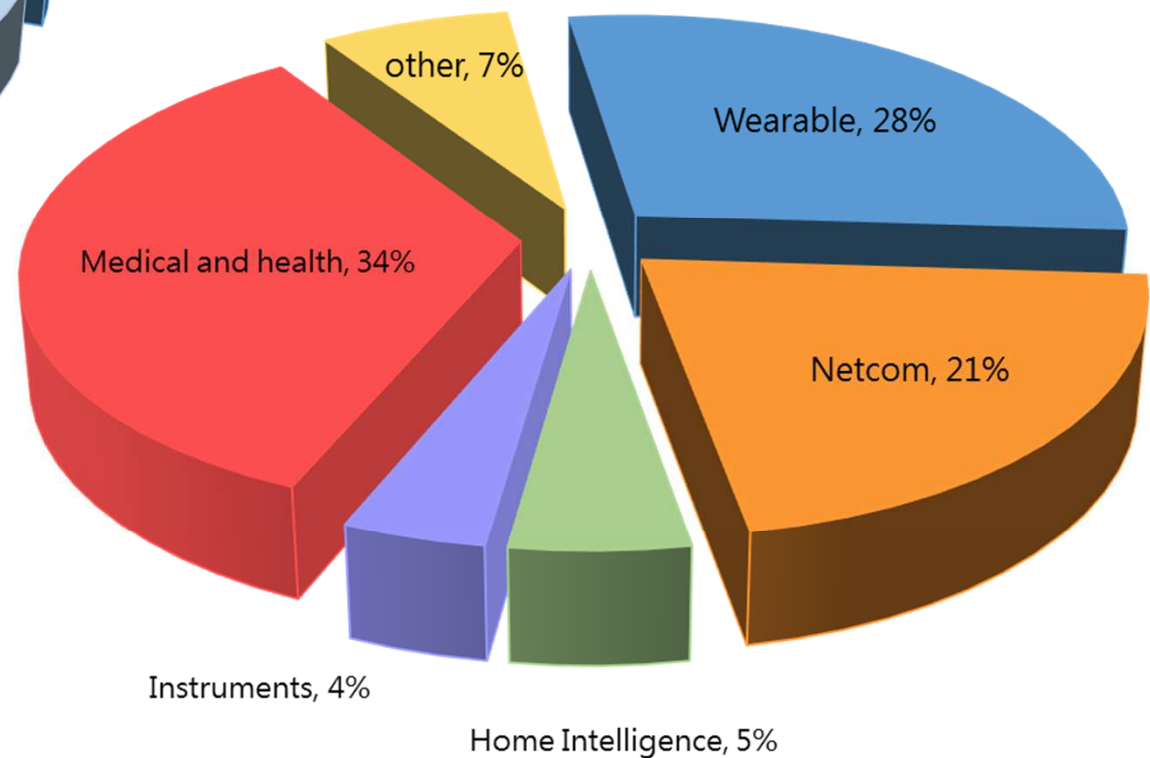


Applications

2016(Y)



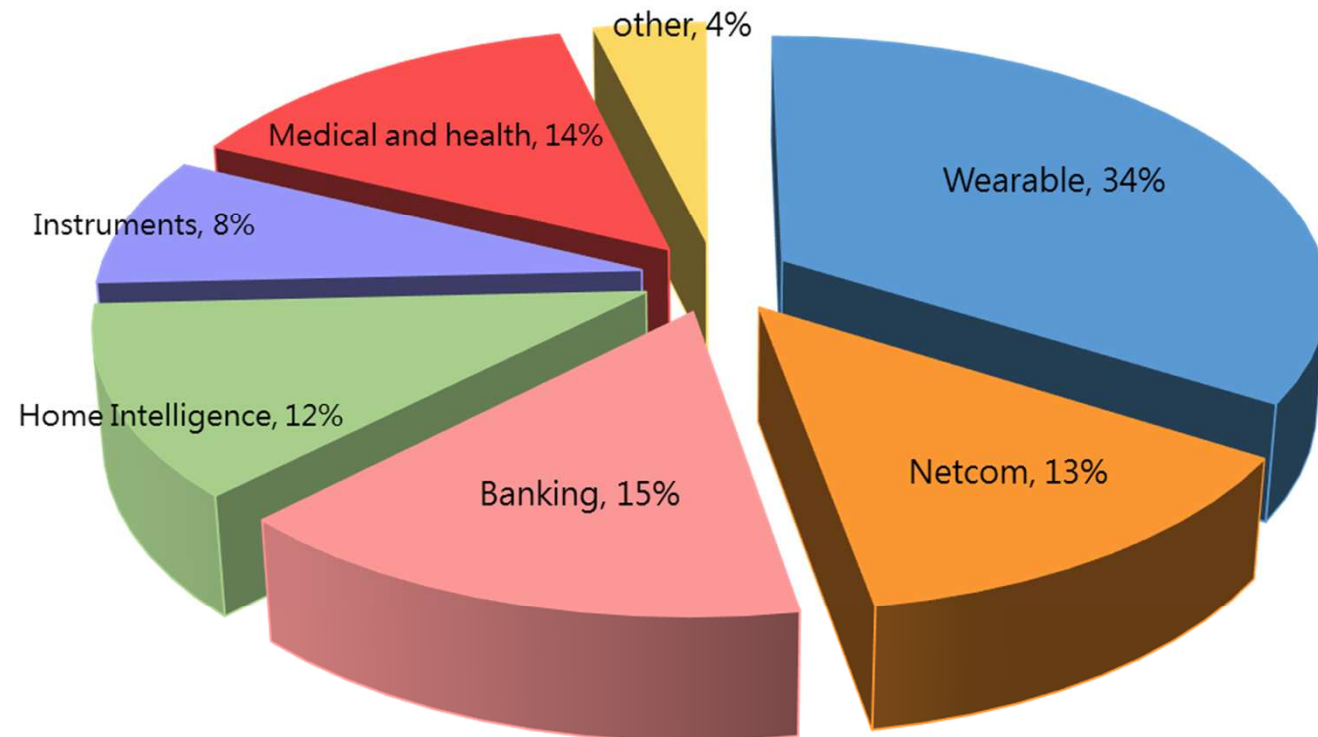
2017(Y)



Niche products : Medical 、 Industrial controller 、 Military....

Applications

2018(1H)



**Banking & Home Intelligence(27%):
Innovation Applications.**

Financial Results

Income Statement

2018 1H Keep to make a new record.

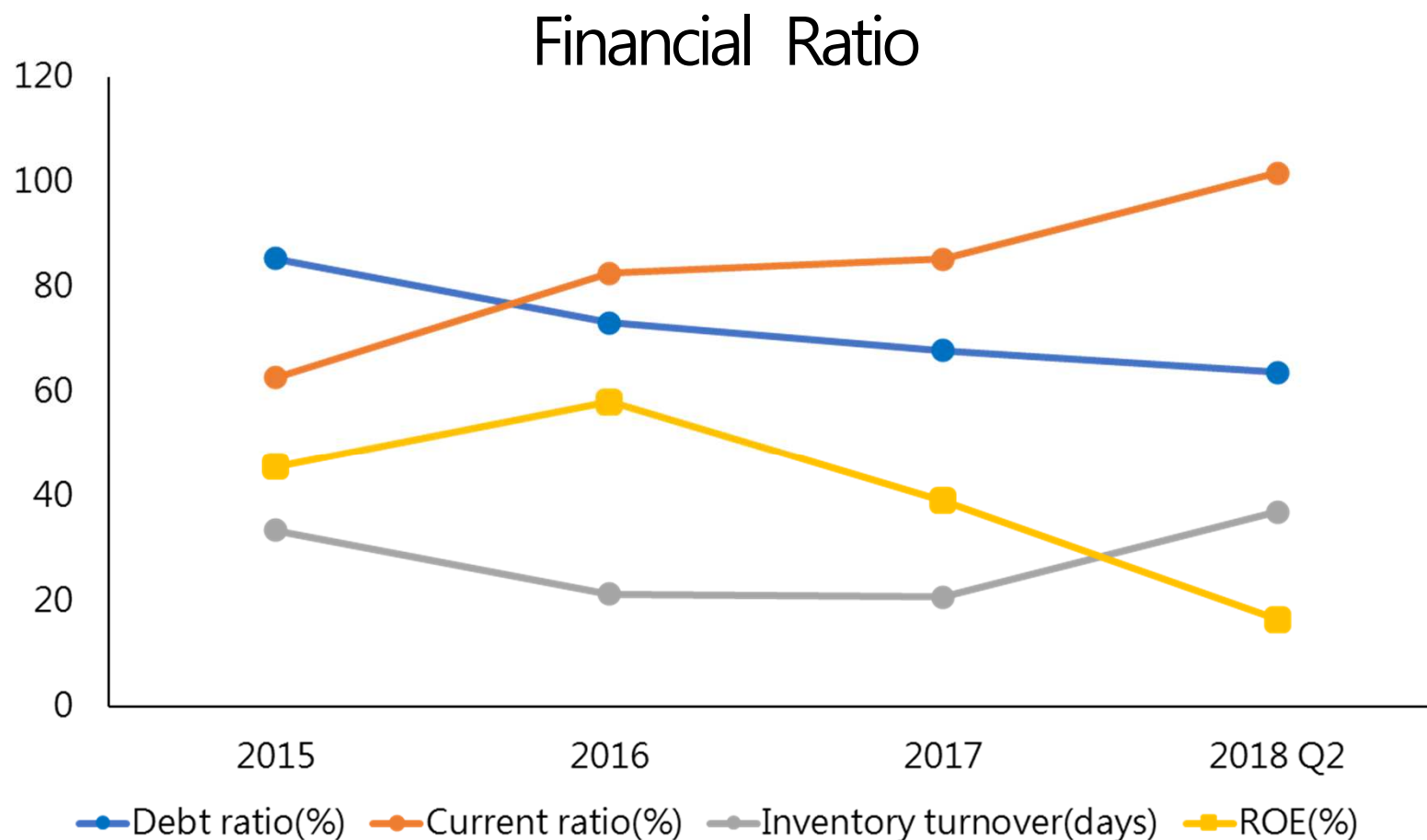
(In NTD thousands, except EPS)	2015		2016		2017		2018 1H	
	Amount	%	Amount	%	Amount	%	Amount	%
Sales revenue	1,649,811	100	2,138,745	100	2,262,373	100	1,207,633	100
Cost of goods sold	-1,346,850	-82	-1,617,403	-76	-1,694,009	-75	-918,483	-76
Gross profit	302,961	18	521,342	24	568,364	25	289,150	24
Operating expenses	-170,111	-10	-273,054	-12	-248,172	-11	-119,900	-10
Net operating income	132,850	8	248,288	12	320,192	14	169,250	14
Non-operating income and expenses	-2,970	-	87,726	3	76,908	4	25,745	2
Net income before tax	129,880	8	336,014	15	397,100	18	194,995	16
Tax expense	-9,312	-1	-5,209	-	-18,680	-1	-12,175	-1
Net income	120,568	7	330,805	15	378,420	17	182,820	15
outstanding shares	41,035,000		41,035,000		41,186,000		60,110,100	
Basic EPS(NTD)	2.94		8.06		9.19		3.04	

Balance Sheet

(In NTD thousands)	2015.12.31	2016.12.31	2017.12.31	2018.06.30
	Amount	Amount	Amount	Amount
Cash and financial assets	326,950	523,530	760,343	647,076
Inventory	84,983	69,583	108,183	116,622
Total assets	2,615,693	2,825,746	3,654,087	3,644,855
Short-term bank loan	392,101	288,816	543,797	379,163
Long-term bank loan	1,122,149	921,112	1,050,069	1,113,654
Total liabilities	2,235,065	2,070,321	2,483,176	2,326,934
Total equity	380,628	755,425	1,170,911	1,317,921

Financial Ratio

	2015.12.31	2016.12.31	2017.12.31	2018.06.30
Debt ratio(%)	85.45	73.26	67.95	63.84
Current ratio(%)	62.77	82.66	85.40	101.80
Inventory turnover(days)	33.60	21.40	20.92	37.01
ROE(%)	45.70	58.23	39.23	16.57



THANK YOU!

信譽
REPUTATION

正直
INTEGRITY

真實
TRUTH

迅速
RAPID

創新
INNOVATIVE

合作
TEAMWORK